



广生堂药业
cosunter

广播仁爱·关注民生

2017

2017026

2017 04

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	82,685,803.89	81,570,924.73	1.37%
	20,399,404.02	28,198,845.05	-27.66%
	20,714,570.90	27,797,763.10	-25.48%
	17,570,106.93	18,866,704.88	-6.87%
/	0.1438	0.2014	-28.60%
/	0.1455	0.2014	-27.76%
	3.63%	5.29%	-1.66%
	717,333,113.15	700,666,354.40	2.38%
	575,066,810.21	552,361,356.97	4.11%

	1,147,412.75	
	-1,720,681.92	
	-258,102.29	
	-315,166.88	--

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16.84% 16.59%

10.64% 13.53%

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			13,666			0
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		24.54%	34,814,637	34,500,000		13,410,000
		10.57%	15,000,000	15,000,000		8,550,000
		9.52%	13,500,000	13,500,000		1,000,000
		9.52%	13,500,000	13,500,000		
		5.29%	7,500,000	7,500,000		
		1.17%	1,660,917			
35		0.77%	1,097,759			
		0.74%	1,050,000			1,050,000
		0.67%	951,100			
		0.65%	923,620			

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	34,500,000			34,500,000		2020 4 21
	13,500,000			13,500,000		2018 4 21

资产负债表项目	期末数	年初数	期末数比年初数增减	变动原因
应收票据	517,799.00	1,420,035.00	-63.54%	年初数的银行承兑汇票均已到期收款，期末数为本期新收到的银行承兑汇票尚未到期
预付款项	2,131,305.57	954,192.90	123.36%	主要为新增预付销售公司仓库租金90万元
其他流动资产	667,442.59	1,793,438.75	-62.78%	主要为年初数包含去年末预交所得税110万本期转出所致
长期待摊费用	729,200.40	523,008.44	39.42%	主要为本期新增土地租赁费30万元所致
应付职工薪酬	7,602,634.44	15,397,010.33	-50.62%	主要为年末计提年终奖本期已发放，因此余额减少
应交税费	5,474,536.16	4,035,069.20	35.67%	主要为本期新增应缴一季度企业所得税
利润表项目	本期数	上年同期数	本期数比上年同期增减	变动原因
管理费用	21,609,536.57	13,222,117.71	63.43%	主要为本期费用化研发费用大幅增加762万元所致
资产减值损失	193,766.70	292,397.60	-33.73%	主要为本期存货跌价准备减少所致
投资收益	-1,484,410.74	-31,166.75	4662.80%	主要为联营公司福建博奥医学检验所有限公司耳聋基因筛查未纳入政府采购，按照权益法核算的投资亏损
营业外收入	1,225,993.97	684,274.79	79.17%	本期收到政府补助增加所致
营业外支出	1,799,263.14	212,413.67	747.06%	本期对外公益性捐赠较上年同期增加所致
所得税费用	3,112,378.46	5,224,302.49	-40.42%	主要为本期利润总额下降所致
现金流量表项目	本期数	上年同期数	本期数比上年同期增减	变动原因
收回投资所收到的现金	-	20,000,000.00	-100.00%	上期为收回到期理财产品
取得投资收益收到的现金	-	145,753.42	-100.00%	上期为到期理财产品收益
收到其他与投资活动有关的现金	50,000,000.00	340,000,000.00	-85.29%	主要为受限定期存款到期收回
购建固定资产、无形资产和其他长期资产支付的现金	3,411,631.00	8,374,598.18	-59.26%	上期主要为支付中小试剂、质检中心大楼工程款

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	8,268.30		1.42%	1,529.16	16.84%
687.91			16.59%	6,051.23	10.63%

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报告期前5大供应商	2017年1-3月采购金额 (单位: 元)	上年同期前5大供应商	2016年1-3月采购金额 (单位: 元)
供应商1	2,268,644.94	供应商1	1,049,573.27
供应商2	1,404,138.46	供应商2	993,261.53
供应商3	381,910.85	供应商3	590,720.89
供应商4	362,392.85	供应商4	551,897.44
供应商5	322,565.95	供应商5	479,487.20

5

报告期前5大客户	2017年1-3月销售金额 (单位: 元)	上年同期前5大客户	2016年1-3月销售金额 (单位: 元)
客户1	7,056,237.04	客户1	6,134,043.12
客户2	5,015,381.15	客户2	5,786,184.62
客户3	5,009,059.83	客户3	4,703,806.44
客户4	4,650,607.15	客户4	3,934,128.21
客户5	2,222,271.78	客户5	3,828,475.04

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			20 6	6 6	2015 4 22 2020 4 21	
				2015 04 22	2018 4 22 2020 4 21	
				20		
			3	3	2015 4 22 2018 4 21	
			3	3		

			20%	2	50%	1		
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						2015 4 22 04 22 2020 4 22
			1			
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			6	20 6	6	2015 04 22	2018 04 21
			25%	40%	10 3 5	2015 04 22	2018 04 21
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			2			2015 04 22	

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			4			
			5	6		
			1	2	2015 04 22	
				3		
				4		
					2015 04 22	

		25,883								1,201.07	
		0									
		5,200								16,668.26	
		20.09%									
	()		(1)		(2)	(3) (2)/(1)					
1	GMP	6,965	1,765	84.52	1,052.08	59.61%					
2		4,020	6,620	165.01	4,283.82	64.71%					
3		5,508.3	5,508.3	2.41	2,583.42	46.90%					
4		5,390	7,990	949.13	4,748.94	59.44%					
5		4,000	4,000		4,000	100.00%					
	--	25,883.3	25,883.3	1,201.07	16,668.26	--	--	0	0	--	--
	--	25,883.3	25,883.3	1,201.07	16,668.26	--	--	0	0	--	--
	2016 5 9			2016							
	2016046										

	1	GSP			
	2	:			
	1	GMP			
	1		1,765.00		
	2				
	2				
	1		2,600.00	GMP	
	2			GSP	
	3		3,000.00		
	3				
	1		2,600.00	GMP	
	2				
		2015 7 22			28,300,581.38
		GMP	3,702,483.30		
	4,726,483.30		18,723,422.23		1,148,192.55
	2015				
		2015 8 31			28,300,581.38
			6		

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	424,531,641.39	414,873,165.46
	517,799.00	1,420,035.00
	22,960,422.00	20,011,106.67
	2,131,305.57	954,192.90
	2,891,552.05	2,790,686.99
	737,666.74	769,817.21
	16,713,470.10	17,642,057.24
	210,499.63	289,440.76
	667,442.59	1,793,438.75
	471,361,799.07	460,543,940.98

	19,248,947.74	16,233,358.48
	112,817,645.75	114,073,996.83
	4,076,327.41	4,004,450.15
	20,616,722.84	20,773,935.13
	31,855,076.43	27,799,022.55
	729,200.40	523,008.44

	79,687,316.47	80,512,597.76
	126,624,456.99	132,376,068.73
	15,641,845.95	15,928,928.70
	15,641,845.95	15,928,928.70
	142,266,302.94	148,304,997.43
	141,875,700.00	141,875,700.00
	237,370,604.73	235,082,054.73
	59,947,372.00	59,947,372.00
	37,879,490.11	37,879,490.11

	217,888,387.37	197,471,484.13
	575,066,810.21	552,361,356.97
	575,066,810.21	552,361,356.97
	717,333,113.15	700,666,354.40

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	419,608,359.94	412,735,321.40
	517,799.00	1,420,035.00
	22,723,707.00	20,041,106.67
	1,226,144.40	890,055.20
	2,891,552.05	2,790,686.99
	484,213.64	486,971.81
	16,778,719.58	17,637,003.53
	210,499.63	289,440.76
	153,284.77	1,316,925.58
	464,594,280.01	457,607,546.94
	34,248,947.74	26,233,358.48
	110,924,186.88	112,077,185.90
	4,076,327.41	3,972,484.33

	20,588,963.93	20,743,973.21
	31,855,076.43	27,799,022.55
	350,472.78	90,176.87
	4,054,971.99	3,781,250.43
	50,988,186.31	51,704,827.45
	257,087,133.47	246,402,279.22
	721,681,413.48	704,009,826.16
	29,843,819.87	28,371,570.57
	3,804,875.88	3,932,265.11
	7,518,529.44	15,216,807.93
	5,440,153.77	4,013,271.47
	79,684,996.79	80,491,698.61
	126,292,375.75	132,025,613.69

	15,641,845.95	15,928,928.70
	15,641,845.95	15,928,928.70

	1,534,386.48	1,256,136.40
	26,967,202.56	25,818,502.63
	21,609,536.57	13,222,117.71
	-2,337,559.62	-2,390,632.13
	193,766.70	292,397.60
	-1,484,410.74	-31,166.75
	-1,484,410.74	-176,920.17
-		
	24,085,051.65	32,951,286.42
	1,225,993.97	684,274.79
	1,799,263.14	212,413.67
	23,511,782.48	33,423,147.54
	3,112,378.46	5,224,302.49
	20,399,404.02	28,198,845.05
	20,399,404.02	28,198,845.05
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	20,399,404.02	28,198,845.05
	20,399,404.02	28,198,845.05
	0.1438	0.2014
	0.1455	0.2014

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	82,416,120.09	81,570,924.73
	9,058,118.30	10,389,949.35
	1,529,415.94	1,254,124.78
	25,783,704.53	25,394,639.99
	21,315,964.43	13,175,040.55
	-2,336,876.24	-2,389,560.62
	149,717.40	292,397.60
	-1,484,410.74	-31,166.75
	-1,484,410.74	-176,920.17
	25,431,664.99	33,423,166.33
	1,225,993.97	684,274.79
	1,799,263.14	212,413.67
	24,858,395.82	33,895,027.45
	3,455,037.81	5,224,302.49
	21,403,358.01	28,670,724.96

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	97,860,670.34	94,587,404.42
	9,522,277.31	7,081,107.56
	23,348,511.92	21,866,089.37
	14,628,693.02	15,966,927.41
	32,791,081.16	

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	-120,341,524.07	180,637,860.12
	364,623,165.46	113,164,337.16
	244,281,641.39	293,802,197.28

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	94,476,208.22	91,533,038.15
	3,187,423.74	3,054,366.27
	97,663,631.96	94,587,404.42
	9,360,397.31	7,081,107.56
	22,620,421.53	21,836,631.65
	14,603,424.75	15,961,834.26
	31,347,986.14	30,644,114.53
	77,932,229.73	75,523,688.00
	19,731,402.23	19,063,716.42
		20,000,000.00
		145,753.42
	50,000,000.00	340,000,000.00
	50,000,000.00	360,145,753.42

	180,000,000.00	185,000,000.00
	192,858,363.69	196,704,171.05
	-142,858,363.69	163,441,582.37
	-123,126,961.46	182,505,298.79
	362,485,321.40	110,637,325.47
	239,358,359.94	293,142,624.26